



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report Asset Management Sector – Research & Studies Dep.

21<sup>th</sup> July 2024



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# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



## Kuwait Market Watch

| Sunday, July 21, 2024 |          |                |            |            |             |            |                    |            |           |           |
|-----------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Index                 | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
| All Share Index       | 7,072.23 | -29.95         | -0.42%     | 3.74%      | 7,492.90    | 6,357.12   | 41.82              | 1.76       | 24.28     | 3.54      |
| Premier Index         | 7,721.07 | -37.64         | -0.49%     | 3.26%      | 8,219.10    | 6,899.51   | 32.37              | 1.95       | 24.69     | 3.77      |
| Main Index            | 5,913.07 | -6.36          | -0.11%     | 6.16%      | 6,164.63    | 5,311.80   | 9.45               | 1.08       | 22.85     | 2.76      |
| NIC 50 Index          | 8,579.77 | -39.99         | -0.46%     | -1.01%     | 9,513.10    | 8,000.20   | 31.67              | 1.95       | 24.69     | 3.77      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 26.64           | 103.63               |
| Premier Index   | 19.21           | 57.80                |
| Main Index      | 7.43            | 45.83                |
| NIC 50 Index    | 25.36           | 84.97                |

| Today's Top 5 Gainer %        | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-------------------------------|-------------|-------------|------------|
| Al Deera Holding              | 0.393       | 1,149       | 9.17%      |
| Kuwait National Cinema        | 1.329       | 1           | 8.58%      |
| Credit Rating and Collection  | 0.044       | 1           | 8.09%      |
| Kuwait Real Estate Holding    | 0.033       | 0           | 6.75%      |
| UniCap Investment and Finance | 0.158       | 224,526     | 3.95%      |

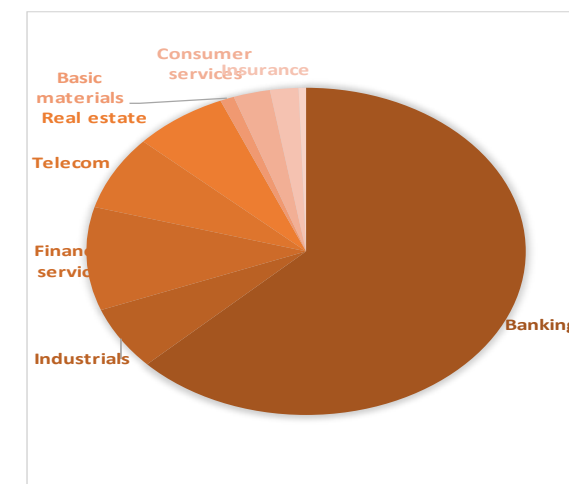
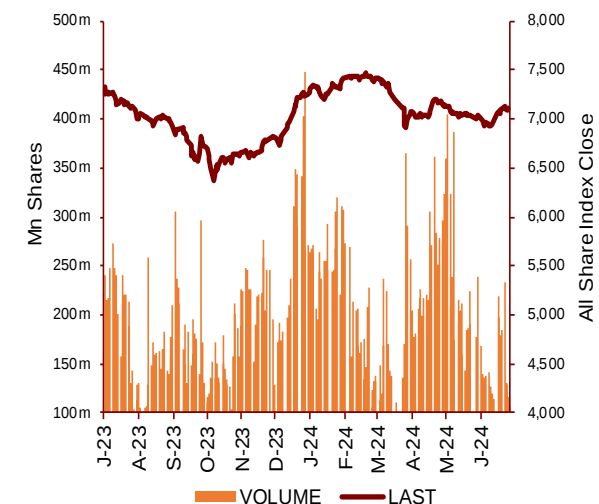
| Today's Top 5 by Value           | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|----------------------------------|-------------|---------------------|------------|
| Kuwait Finance House             | 0.723       | 4.14                | -0.28%     |
| International Financial Advisors | 0.300       | 3.53                | 0.00%      |
| Gulf Bank                        | 0.270       | 1.59                | -1.46%     |
| National Bank of Kuwait          | 0.868       | 1.42                | -0.34%     |
| Arzan Financial Group for Fina   | 0.184       | 1.41                | 0.00%      |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 35      | 65        | 47          |
| Premier Index   | 8       | 15        | 2           |
| Main Index      | 27      | 49        | 45          |
| NIC 50 Index    | 11      | 29        | 10          |

| Today's Top 5 Loser %          | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Gulf Franchising Holding       | 0.087       | 46          | -9.69%     |
| Metal and Recycling            | 0.091       | 1,089       | -4.93%     |
| Kuwait Reinsurance             | 0.367       | 3,304       | -4.68%     |
| United Projects for Aviation S | 0.172       | 15,051      | -4.44%     |
| National Industries            | 0.173       | 433         | -3.89%     |

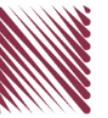
| Top 5 by Volume                | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|--------------------------------|-------------|-----------------------|------------|
| International Financial Advise | 0.300       | 11.77                 | 0.00%      |
| Arzan Financial Group for Fir  | 0.184       | 7.60                  | 0.00%      |
| Manazel Holding                | 0.035       | 5.91                  | -2.27%     |
| Gulf Bank                      | 0.270       | 5.86                  | -1.46%     |
| Kuwait Finance House           | 0.723       | 5.74                  | -0.28%     |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,747.14 | -8.280         | -0.47%     | 6.6%       | 1,819.4     | 1,528.9    | 25.853             | 1.12       | 17.96     | 3.13      |
| Industrials        | 783.60   | -7.730         | -0.98%     | -12.8%     | 1,085.8     | 734.6      | 2.586              | 1.05       | 18.38     | 3.13      |
| Financial services | 1,341.52 | -7.500         | -0.56%     | 11.3%      | 1,399.6     | 1,139.0    | 4.198              | 1.35       | 28.36     | 2.31      |
| Telecom            | 992.28   | -1.480         | -0.15%     | -10.1%     | 1,203.3     | 976.9      | 3.022              | 1.18       | 14.41     | 5.49      |
| Real estate        | 1,366.90 | -3.590         | -0.26%     | 13.0%      | 1,379.9     | 1,129.1    | 2.842              | 0.77       | 16.42     | 1.83      |
| Basic materials    | 753.92   | 1.180          | 0.16%      | 0.9%       | 909.7       | 732.4      | 0.425              | 1.17       | 10.89     | 14.82     |
| Consumer services  | 899.40   | 3.750          | 0.42%      | 36.0%      | 940.2       | 562.4      | 1.109              | 2.66       | 32.72     | 3.11      |
| Insurance          | 2,157.41 | -13.130        | -0.60%     | -5.3%      | 2,596.1     | 2,095.5    | 0.860              | 1.18       | 11.51     | 4.10      |
| Health care        | 468.00   | 0.000          | 0.00%      | -2.9%      | 488.0       | 260.8      | 0.224              | 1.57       | 14.30     | 2.75      |
| Energy             | 1,070.92 | 1.520          | 0.14%      | 12.7%      | 1,141.8     | 893.6      | 0.211              | 0.87       | 7.81      | 2.28      |
| Utilities          | 439.47   | -2.640         | -0.60%     | -2.9%      | 534.2       | 384.2      | 0.184              | 1.41       | 14.24     | 2.98      |
| Consumer goods     | 1,640.63 | 16.590         | 1.02%      | 1.3%       | 1,787.6     | 1,403.7    | 0.272              | 1.45       | 26.48     | 1.26      |
| Technology         | 1,644.15 | -21.820        | -1.31%     | 188.1%     | 2,168.0     | 524.5      | 0.023              | 1.90       | 272.29    | -         |
|                    | 7,072.23 | -29.95         | -0.42%     | 3.7%       | 7,492.9     | 6,357.1    | 41.82              | 1.76       | 24.28     | 3.54      |



# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



## Premier Market

Sunday, July 21, 2024

| Premier Market                                     | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|----------------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| National Bank of Kuwait                            | 0.868      | -0.003 | -0.34%  | 1.66                | 13.01  | 3.88  | 7,227   | 2%                | 2%      | 1.42               | 1.64      | 13.1% | 1.7%  | 0.956        | 0.798 | 21.47%  |
| Kuwait Finance House                               | 0.723      | -0.002 | -0.28%  | 2.12                | 21.28  | 2.53  | 12,224  | 2%                | 9%      | 4.14               | 5.74      | 9.8%  | 1.8%  | 0.760        | 0.605 | 36.32%  |
| Mobile Telecommunications                          | 0.451      | 0.000  | 0.00%   | 1.57                | 10.24  | 7.76  | 1,952   | 1%                | -11%    | 0.38               | 0.84      | 15.1% | 4.8%  | 0.535        | 0.444 | 5.80%   |
| Boubyan Bank                                       | 0.573      | -0.006 | -1.04%  | 2.36                | 29.12  | 1.30  | 2,407   | 2%                | 1%      | 0.65               | 1.13      | 8.3%  | 1.0%  | 0.620        | 0.531 | 7.15%   |
| Agility Public Warehousing                         | 0.282      | -0.005 | -1.74%  | 0.76                | 8.28   | 6.97  | 720     | 1%                | 0%      | 0.71               | 2.52      | 6.3%  | 3.0%  | 0.489        | 0.266 | 2.14%   |
| Mabanee Co.                                        | 0.886      | -0.002 | -0.23%  | 2.00                | 18.90  | 1.49  | 1,236   | 6%                | 11%     | 0.62               | 0.70      | 11.0% | 5.0%  | 0.897        | 0.705 | 3.67%   |
| Gulf Bank                                          | 0.270      | -0.004 | -1.46%  | 1.30                | 15.39  | 4.17  | 1,027   | -3%               | 1%      | 1.59               | 5.86      | 8.9%  | 0.9%  | 0.292        | 0.224 | 3.05%   |
| Burgan Bank                                        | 0.189      | -0.001 | -0.53%  | 0.68                | 18.57  | 3.01  | 684     | 4%                | 15%     | 0.09               | 0.49      | 3.8%  | 0.6%  | 0.208        | 0.150 | 2.03%   |
| Human Soft Holding                                 | 2.675      | -0.013 | -0.48%  | 3.88                | 8.73   | 12.40 | 342     | -6%               | -17%    | 0.09               | 0.03      | 34.6% | 23.5% | 3.662        | 2.540 | 1.02%   |
| Warba Bank                                         | 0.183      | -0.001 | -0.54%  | 1.01                | 23.46  | 1.49  | 400     | 4%                | 4%      | 0.37               | 2.05      | 4.4%  | 0.4%  | 0.208        | 0.156 | 1.19%   |
| Boubyan Petrochemical                              | 0.586      | 0.001  | 0.17%   | 1.19                | 17.68  | 10.26 | 313     | 0%                | 0%      | 0.35               | 0.59      | 6.5%  | 3.7%  | 0.749        | 0.571 | 0.93%   |
| Kuwait Projects Company Holding                    | 0.111      | -0.001 | -0.89%  | 0.63                | NM     | 0.00  | 505     | -1%               | 6%      | 0.45               | 4.05      | -7.3% | 0.0%  | 0.142        | 0.102 | 1.50%   |
| Al Ahli Bank of Kuwait                             | 0.290      | -0.007 | -2.36%  | 1.21                | 14.54  | 2.89  | 684     | 7%                | 31%     | 1.05               | 3.59      | 7.8%  | 0.8%  | 0.307        | 0.198 | 2.03%   |
| National Industries Group Holding                  | 0.227      | -0.002 | -0.87%  | 1.02                | 13.98  | 2.08  | 539     | 5%                | 17%     | 0.09               | 0.40      | 7.6%  | 4.0%  | 0.234        | 0.168 | 1.60%   |
| Boursa Kuwait Securities Co                        | 2.068      | -0.027 | -1.29%  | 7.68                | 25.68  | 3.53  | 415     | 3%                | 20%     | 0.31               | 0.15      | 30.3% | 18.2% | 2.180        | 1.641 | 1.23%   |
| Kuwait International Bank                          | 0.188      | 0.000  | 0.00%   | 0.70                | 18.20  | 2.58  | 297     | 6%                | 29%     | 0.39               | 2.07      | 4.3%  | 0.6%  | 0.192        | 0.137 | 0.88%   |
| Jazeera Airways                                    | 0.934      | 0.003  | 0.32%   | 9.09                | 184.58 | 3.01  | 205     | 5%                | -33%    | 0.38               | 0.41      | 4.5%  | 0.4%  | 2.050        | 0.810 | 0.61%   |
| Alafco Aviation Lease and Finance                  | 0.226      | 0.001  | 0.44%   | 1.00                | NM     | 0.00  | 215     | 1%                | 26%     | 0.01               | 0.04      | -2.6% | -0.6% | 0.227        | 0.162 | 0.64%   |
| Mezzan Holding                                     | 0.800      | 0.005  | 0.63%   | 2.13                | 19.22  | 2.52  | 248     | 10%               | 39%     | 0.37               | 0.47      | 11.6% | 5.0%  | 0.839        | 0.480 | 0.74%   |
| Gulf Cable and Electrical Industries Group         | 1.595      | 0.002  | 0.13%   | 1.27                | 17.47  | 4.08  | 332     | 12%               | 22%     | 0.42               | 0.26      | 7.8%  | NM    | 1.600        | 1.071 | 0.99%   |
| National Investments                               | 0.254      | -0.007 | -2.68%  | 1.03                | 28.22  | 5.75  | 202     | 4%                | 6%      | 0.11               | 0.44      | 3.7%  | 3.0%  | 0.308        | 0.182 | 0.60%   |
| Alimti az Investment Group                         | 0.051      | 0.000  | 0.19%   | 0.35                | NM     | 0.00  | 53      | -1%               | -9%     | 0.03               | 0.65      | -7.0% | -4.7% | 0.073        | 0.043 | 0.16%   |
| Kuwait Real Estate                                 | 0.235      | 0.001  | 0.43%   | 1.45                | 19.62  | 1.61  | 228     | 9%                | 22%     | 0.98               | 4.20      | 8.1%  | 3.5%  | 0.248        | 0.115 | 0.68%   |
| Integrated Holding                                 | 0.537      | -0.011 | -2.01%  | 2.11                | 29.80  | 3.65  | 136     | 4%                | 5%      | 0.45               | 0.82      | 7.1%  | 4.6%  | 0.596        | 0.385 | 0.40%   |
| Kuwait Telecommunications                          | 0.546      | -0.004 | -0.73%  | 2.50                | 16.40  | 6.36  | 545     | 3%                | -3%     | 0.42               | 0.77      | 15.2% | 7.4%  | 0.621        | 0.520 | 1.62%   |
| Salhia Real Estate                                 | 0.427      | 0.001  | 0.23%   | 1.41                | 16.14  | 3.35  | 245     | 3%                | 5%      | 0.38               | 0.89      | 8.9%  | 3.2%  | 0.481        | 0.365 | 0.73%   |
| ALI ALGanim                                        | 1.021      | 0.003  | 0.29%   | 7.97                | 9.71   | 6.88  | 280     | 1%                | -3%     | 0.36               | 0.35      | 39.2% | 15.9% | 1.287        | 1.002 | 0.83%   |
| Kuwait Investment                                  | 0.174      | -0.001 | -0.57%  | 5.10                | 8.00   | 5.71  | 96      | -1%               | 37%     | 0.01               | 0.08      | 10.0% | 6.1%  | 0.227        | 0.115 | 0.28%   |
| Arzan Financial Group for Financing and Investment | 0.184      | 0.000  | 0.00%   | 5.32                | 22.04  | 1.05  | 156     | -1%               | -9%     | 1.41               | 7.60      | 5.4%  | 4.1%  | 0.239        | 0.117 | 0.46%   |
| Aayan Leasing and Investment                       | 0.152      | -0.001 | -0.65%  | 5.35                | 7.83   | 4.90  | 101     | 2%                | -13%    | 0.15               | 0.97      | 13.9% | 9.2%  | 0.191        | 0.145 | 0.30%   |
| Commercial Real Estate                             | 0.142      | -0.002 | -1.39%  | 5.16                | 16.01  | 2.72  | 249     | 16%               | 42%     | 0.38               | 2.68      | 5.5%  | 3.2%  | 0.148        | 0.092 | 0.74%   |
| Heavy Engineering Industries and Shipbuilding      | 0.912      | -0.013 | -1.41%  | 6.48                | 20.70  | 3.24  | 164     | -1%               | 11%     | 0.09               | 0.10      | 10.8% | 4.3%  | 0.975        | 0.660 | 0.49%   |
| GFH Financial Group                                | 0.094      | -0.001 | -0.63%  | 5.48                | 9.90   | 5.31  | 344     | 9%                | 24%     | 0.48               | 5.11      | 11.1% | 1.5%  | 0.097        | 0.074 | 1.02%   |
| Beyout investment Group Holding                    | 0.490      | -0.002 | -0.41%  | 7.14                | 19.14  | 0.00  | 147     | -2%               | -2%     | 0.06               | 0.13      | 14.0% | 5.3%  | 0.535        | 0.460 | 0.44%   |

# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



| Premier Market                                | Price      |        | Valuation Multiples |        |       |       | MKT Cap | e Performance |         | ROE   | ROA   |
|-----------------------------------------------|------------|--------|---------------------|--------|-------|-------|---------|---------------|---------|-------|-------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%   | Mn KD   | MTD(%)        | YTD (%) | (%)   | (%)   |
| National Bank of Kuwait                       | 0.868      | -0.003 | -0.34%              | 1.66   | 13.0  | 3.88  | 7,227   | 1.5%          | 1.9%    | 13.1% | 1.7%  |
| Kuwait Finance House                          | 0.723      | -0.002 | -0.28%              | 2.12   | 21.3  | 2.53  | 12,224  | 2.3%          | 8.5%    | 9.8%  | 1.8%  |
| Mobile Telecommunications                     | 0.451      | 0.000  | 0.00%               | 1.57   | 10.2  | 7.76  | 1,952   | 1.1%          | -11.0%  | 15.1% | 4.8%  |
| Boubyan Bank                                  | 0.573      | -0.006 | -1.04%              | 2.36   | 29.1  | 1.30  | 2,407   | 1.6%          | 1.2%    | 8.3%  | 1.0%  |
| Agility Public Warehousing                    | 0.282      | -0.005 | -1.74%              | 0.76   | 8.3   | 6.97  | 720     | 1.1%          | -0.4%   | 6.3%  | 3.0%  |
| Mabane Co.                                    | 0.886      | -0.002 | -0.23%              | 2.00   | 18.9  | 1.49  | 1,236   | 6.4%          | 11.4%   | 11.0% | 5.0%  |
| Gulf Bank                                     | 0.270      | -0.004 | -1.46%              | 1.30   | 15.4  | 4.17  | 1,027   | -3.2%         | 0.9%    | 8.9%  | 0.9%  |
| Burgan Bank                                   | 0.189      | -0.001 | -0.53%              | 0.68   | 18.6  | 3.01  | 684     | 3.8%          | 15.4%   | 3.8%  | 0.6%  |
| Human Soft Holding                            | 2.675      | -0.013 | -0.48%              | 3.88   | 8.7   | 12.40 | 342     | -5.9%         | -17.4%  | 34.6% | 23.5% |
| Warba Bank                                    | 0.183      | -0.001 | -0.54%              | 1.01   | 23.5  | 1.49  | 400     | 4.0%          | 4.3%    | 4.4%  | 0.4%  |
| Boubyan Petrochemical                         | 0.586      | 0.001  | 0.17%               | 1.19   | 17.7  | 10.26 | 313     | -0.2%         | 0.2%    | 6.5%  | 3.7%  |
| Kuwait Projects Company Holding               | 0.111      | -0.001 | -0.89%              | 0.63   | NM    | 0.00  | 505     | -0.9%         | 5.7%    | -7.3% | 0.0%  |
| Shamal Al-Zour Al-Oula Power & Water          | 0.167      | -0.001 | -0.60%              | 1.41   | 14.2  | 2.98  | 184     | 4.4%          | -3.5%   | 10.8% | 2.6%  |
| National Industries Group Holding             | 0.227      | -0.002 | -0.87%              | 1.02   | 14.0  | 2.08  | 539     | 5.1%          | 16.8%   | 7.6%  | 4.0%  |
| Boursa Kuwait Securities Co                   | 2.068      | -0.027 | -1.29%              | 7.68   | 25.7  | 3.53  | 415     | 3.2%          | 20.0%   | 30.3% | 18.2% |
| Kuwait International Bank                     | 0.188      | 0.000  | 0.00%               | 0.70   | 18.2  | 2.58  | 297     | 5.6%          | 29.1%   | 4.3%  | 0.6%  |
| Jazeera Airways                               | 0.934      | 0.003  | 0.32%               | 9.09   | 184.6 | 3.01  | 205     | 4.9%          | -32.8%  | 4.5%  | 0.4%  |
| Alafco Aviation Lease and Finance             | 0.226      | 0.001  | 0.44%               | 1.00   | NM    | 0.00  | 215     | 1.3%          | 25.6%   | -2.6% | -0.6% |
| Mezzan Holding                                | 0.800      | 0.005  | 0.63%               | 2.13   | 19.2  | 2.52  | 248     | 9.7%          | 39.1%   | 11.6% | 5.0%  |
| Gulf Cable and Electrical Industries Group    | 1.595      | 0.002  | 0.13%               | 1.27   | 17.5  | 4.08  | 332     | 11.5%         | 21.8%   | 7.8%  | 6.4%  |
| National Investments                          | 0.254      | -0.007 | -2.68%              | 1.03   | 28.2  | 5.75  | 202     | 3.7%          | 6.3%    | 3.7%  | 3.0%  |
| Alimti az Investment Group                    | 0.051      | 0.000  | 0.19%               | 0.35   | NM    | 0.00  | 53      | -1.3%         | -9.0%   | -7.0% | -4.7% |
| Kuwait Real Estate                            | 0.235      | 0.001  | 0.43%               | 1.45   | 19.6  | 1.61  | 228     | 9.3%          | 21.5%   | 8.1%  | 3.5%  |
| Integrated Holding                            | 0.537      | -0.011 | -2.01%              | 2.11   | 29.8  | 3.65  | 136     | 3.7%          | 5.3%    | 7.1%  | 4.6%  |
| Kuwait Telecommunications                     | 0.546      | -0.004 | -0.73%              | 2.50   | 16.4  | 6.36  | 545     | 2.8%          | -3.0%   | 15.2% | 7.4%  |
| Salhia Real Estate                            | 0.427      | 0.001  | 0.23%               | 1.41   | 16.1  | 3.35  | 245     | 2.9%          | 4.5%    | 8.9%  | 3.2%  |
| ALI ALGanim                                   | 1.021      | 0.003  | 0.29%               | 3.67   | 9.7   | 6.88  | 280     | 1.0%          | -3.3%   | 39.2% | 15.9% |
| Kuwait Investment                             | 0.174      | -0.001 | -0.57%              | 0.80   | 8.0   | 5.71  | 96      | -1.1%         | 37.0%   | 10.0% | 6.1%  |
| Arzan Financial Group for Financing and Inves | 0.184      | 0.000  | 0.00%               | 1.02   | 22.0  | 1.05  | 156     | -1.1%         | -8.9%   | 5.4%  | 4.1%  |
| Aayan Leasing and Investment                  | 0.152      | -0.001 | -0.65%              | 1.05   | 7.8   | 4.90  | 101     | 2.0%          | -12.6%  | 13.9% | 9.2%  |
| Commercial Real Estate                        | 0.142      | -0.002 | -1.39%              | 0.86   | 16.0  | 2.72  | 249     | 16.4%         | 42.0%   | 5.5%  | 3.2%  |
| Heavy Engineering Industries and Shipbuilding | 0.912      | -0.013 | -1.41%              | 2.18   | 20.7  | 3.24  | 164     | -1.3%         | 11.2%   | 10.8% | 4.3%  |
| GFH Financial Group                           | 0.094      | -0.001 | -0.63%              | 1.18   | 9.9   | 5.31  | 344     | 8.5%          | 23.7%   | 11.1% | 1.5%  |
| Beyout investment Group Holding               | 0.490      | -0.002 | -0.41%              | 2.84   | 19.1  | 0.00  | 147     | -2.0%         | -2.0%   | 14.0% | 5.3%  |

# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



| Premier Market | Price      |        | Moving Average |        |         | RSI    | MKT Cap | e Performance |         | 52 Week (KD) |       |
|----------------|------------|--------|----------------|--------|---------|--------|---------|---------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ  | Day % Δ        | 50 Day | 200 Day | 14 Day | Mn KD   | MTD(%)        | YTD (%) | High         | Low   |
| Premier Index  | 7,721      | -37.64 | -0.49%         | 7,701  | 7,673   | 75     | 34,417  | 2.3%          | 3.2%    | 8,219        | 6,900 |

## Top 5 Performrs (Today`s Price Change)

|                                   |       |       |       |       |       |    |     |      |        |       |       |
|-----------------------------------|-------|-------|-------|-------|-------|----|-----|------|--------|-------|-------|
| Mezzan Holding                    | 0.800 | 0.005 | 0.63% | 0.778 | 0.633 | 76 | 248 | 9.7% | 39.1%  | 0.839 | 0.480 |
| Alafco Aviation Lease and Finance | 0.226 | 0.001 | 0.44% | 0.217 | 0.198 | 80 | 215 | 1.3% | 25.6%  | 0.227 | 0.162 |
| Kuwait Real Estate                | 0.235 | 0.001 | 0.43% | 0.214 | 0.198 | 72 | 228 | 9.3% | 21.5%  | 0.248 | 0.115 |
| Jazeera Airways                   | 0.934 | 0.003 | 0.32% | 0.957 | 1.188 | 66 | 205 | 4.9% | -32.8% | 2.050 | 0.810 |
| ALI ALGanim                       | 1.021 | 0.003 | 0.29% | 1.040 | 1.095 | 56 | 280 | 1.0% | -3.3%  | 1.287 | 1.002 |

## Middel Performrs (Today`s Price Change)

|                                   |       |        |        |       |       |    |        |       |        |       |       |
|-----------------------------------|-------|--------|--------|-------|-------|----|--------|-------|--------|-------|-------|
| Alimtiiaz Investment Group        | 0.051 | 0.000  | 0.19%  | 0.053 | 0.055 | 46 | 53     | -1.3% | -9.0%  | 0.073 | 0.043 |
| Boubyan Petrochemical             | 0.586 | 0.001  | 0.17%  | 0.640 | 0.628 | 48 | 313    | -0.2% | 0.2%   | 0.749 | 0.571 |
| Mobile Telecommunications         | 0.451 | 0.000  | 0.00%  | 0.456 | 0.487 | 59 | 1,952  | 1.1%  | -11.0% | 0.535 | 0.444 |
| Kuwait International Bank         | 0.188 | 0.000  | 0.00%  | 0.179 | 0.159 | 81 | 297    | 5.6%  | 29.1%  | 0.192 | 0.137 |
| Mabanee Co.                       | 0.886 | -0.002 | -0.23% | 0.841 | 0.794 | 81 | 1,236  | 6.4%  | 11.4%  | 0.897 | 0.705 |
| Kuwait Finance House              | 0.723 | -0.002 | -0.28% | 0.726 | 0.699 | 73 | 12,224 | 2.3%  | 8.5%   | 0.760 | 0.605 |
| Human Soft Holding                | 2.675 | -0.013 | -0.48% | 2.709 | 2.985 | 20 | 342    | -5.9% | -17.4% | 3.662 | 2.540 |
| Burgan Bank                       | 0.189 | -0.001 | -0.53% | 0.100 | 0.100 | 68 | 684    | 3.8%  | 15.4%  | 1.210 | 0.996 |
| Warba Bank                        | 0.183 | -0.001 | -0.54% | 0.181 | 0.176 | 73 | 400    | 4.0%  | 4.3%   | 0.208 | 0.156 |
| National Industries Group Holding | 0.227 | -0.002 | -0.87% | 0.222 | 0.206 | 74 | 539    | 5.1%  | 16.8%  | 0.234 | 0.168 |
| Kuwait Projects Company Holding   | 0.111 | -0.001 | -0.89% | 0.119 | 0.117 | 47 | 505    | -0.9% | 5.7%   | 0.142 | 0.102 |
| Boubyan Bank                      | 0.573 | -0.006 | -1.04% | 0.579 | 0.577 | 60 | 2,407  | 1.6%  | 1.2%   | 0.620 | 0.531 |

## Bottom 5 Performrs (Today`s Price Change)

|                             |       |        |        |       |       |    |       |       |       |       |       |
|-----------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Boursa Kuwait Securities Co | 2.068 | -0.027 | -1.29% | 2.062 | 1.932 | 70 | 415   | 3.2%  | 20.0% | 2.180 | 1.641 |
| Gulf Bank                   | 0.270 | -0.004 | -1.46% | 0.269 | 0.262 | 24 | 1,027 | -3.2% | 0.9%  | 0.292 | 0.224 |

# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



| Banking Sector                     | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 2 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|-------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High        | Low   | %       |
| National Bank of Kuwait            | 0.868      | -0.003 | -0.34%              | 1.66   | 13.01 | 3.88 | 7,227   | 1.5%              | 1.9%    | 1.42               | 1.64      | 13.1% | 1.7% | 0.956       | 0.798 | 17.30%  |
| Kuwait Finance House               | 0.723      | -0.002 | -0.28%              | 2.12   | 21.28 | 2.53 | 12,224  | 2.3%              | 8.5%    | 4.14               | 5.74      | 9.8%  | 1.8% | 0.760       | 0.605 | 29.26%  |
| Boubyan Bank                       | 0.573      | -0.006 | -1.04%              | 2.36   | 29.12 | 1.30 | 2,407   | 1.6%              | 1.2%    | 0.65               | 1.13      | 8.3%  | 1.0% | 0.620       | 0.531 | 5.76%   |
| Commercial Bank of Kuwait          | 0.504      | 0.000  | 0.00%               | 1.32   | 8.10  | 7.34 | 904     | 0.8%              | -3.1%   | 0.00               | 0.00      | 16.7% | 2.6% | 0.730       | 0.490 | 2.16%   |
| Gulf Bank                          | 0.270      | -0.004 | -1.46%              | 1.30   | 15.39 | 4.17 | 1,027   | -3.2%             | 0.9%    | 1.59               | 5.86      | 8.9%  | 0.9% | 0.292       | 0.224 | 2.46%   |
| Burgan Bank                        | 0.189      | -0.001 | -0.53%              | 0.68   | 18.57 | 3.01 | 684     | 3.8%              | 15.4%   | 0.09               | 0.49      | 3.8%  | 0.6% | 0.208       | 0.150 | 1.64%   |
| Warba Bank                         | 0.183      | -0.001 | -0.54%              | 1.01   | 23.46 | 1.49 | 400     | 4.0%              | 4.3%    | 0.37               | 2.05      | 4.4%  | 0.4% | 0.208       | 0.156 | 0.96%   |
| Al Ahli Bank of Kuwait             | 0.290      | -0.007 | -2.36%              | 1.21   | 14.54 | 2.89 | 684     | 7.4%              | 30.7%   | 1.05               | 3.59      | 7.8%  | 0.8% | 0.307       | 0.198 | 1.64%   |
| Kuwait International Bank          | 0.188      | 0.000  | 0.00%               | 0.70   | 18.20 | 2.58 | 297     | 5.6%              | 29.1%   | 0.39               | 2.07      | 4.3%  | 0.6% | 0.192       | 0.137 | 0.71%   |
| Total Banking Sector - 9 Companies |            |        |                     |        |       |      | 25,853  |                   |         | 9.71               | 22.57     |       |      |             |       | 61.88%  |

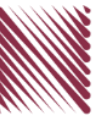
| Basic Materials                     | Price      |       | Valuation Multiples |        |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 2 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|-------|---------------------|--------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|-------------|-------|---------|
| Company                             | Close (KD) | Day Δ | Day % Δ             | PBV(X) | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High        | Low   | %       |
| Boubyan Petrochemical               | 0.586      | 0.001 | 0.17%               | 1.19   | 17.68 | 10.26 | 313     | -0.17%            | 0.17%   | 0.35               | 0.59      | 6.5%  | 3.7%  | 0.749       | 0.571 | 0.75%   |
| Al Kout Industrial Projects         | 0.767      | 0.000 | 0.00%               | 2.02   | 9.36  | 6.52  | 77      | -0.13%            | -4.72%  | 0.00               | 0.00      | 22.8% | 18.7% | 0.808       | 0.732 | 0.19%   |
| Kuwait Foundry                      | 0.533      | 0.002 | 0.38%               | 1.46   | 5.61  | 35.60 | 35      | -0.74%            | 29.06%  | 0.01               | 0.03      | 25.8% | 24.8% | 0.750       | 0.344 | 0.08%   |
| Total Basic Materials - 3 Companies |            |       |                     |        |       |       | 425     |                   |         | 0.36               | 0.62      |       |       |             |       | 1.02%   |

| Consumer Goods                     | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 2 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|-------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High        | Low   | %       |
| Mezzan Holding                     | 0.800      | 0.005  | 0.63%               | 2.13   | 19.22 | 2.52 | 248     | 9.7%              | 39.1%   | 0.37               | 0.47      | 11.6% | 5.0% | 0.839       | 0.480 | 0.59%   |
| Livestock Transport and Trading    | 0.112      | -0.002 | -1.75%              | 0.76   | 33.73 | 0.00 | 23      | 2.8%              | 14.3%   | 0.00               | 0.01      | 2.3%  | 1.2% | 0.126       | 0.095 | 0.06%   |
| Total Consumer Goods - 2 Companies |            |        |                     |        |       |      | 272     |                   |         | 0.37               | 0.48      |       |      |             |       | 0.65%   |

| Consumer Services                        | Price      |        | Valuation Multiples |        |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 2 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------------------|--------|--------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|-------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High        | Low   | %       |
| Jazeera Airways                          | 0.934      | 0.003  | 0.32%               | 9.09   | 184.58 | 3.01 | 205     | 4.9%              | -32.8%  | 0.38               | 0.41      | 4.5%   | 0.4%   | 2.050       | 0.810 | 0.49%   |
| Kuwait National Cinema                   | 1.329      | 0.105  | 8.58%               | 1.49   | 11.06  | 6.54 | 123     | 19.0%             | 11.0%   | 0.00               | 0.00      | 14.0%  | 5.2%   | 1.493       | 1.011 | 0.29%   |
| Oula Fuel Marketing                      | 0.135      | 0.000  | 0.00%               | 0.78   | 10.18  | 3.70 | 55      | -1.5%             | -2.2%   | 0.01               | 0.10      | 7.9%   | 4.0%   | 0.180       | 0.126 | 0.13%   |
| Al Soor Fuel Marketing                   | 0.137      | 0.000  | 0.00%               | 0.73   | 14.01  | 3.65 | 55      | -1.4%             | 0.0%    | 0.01               | 0.04      | 5.4%   | 3.9%   | 0.168       | 0.128 | 0.13%   |
| Sultan Center Food Products              | 0.100      | 0.000  | 0.00%               | 0.79   | NM     | 0.00 | 28      | -1.0%             | 11.1%   | 0.01               | 0.10      | -38.7% | -6.3%  | 0.143       | 0.082 | 0.07%   |
| Jiyad Holding                            | 0.018      | 0.000  | 1.12%               | 0.85   | NM     | 0.00 | 3       | 0.6%              | -1.1%   | 0.04               | 2.09      | -71.6% | -69.3% | 0.030       | 0.014 | 0.01%   |
| IFA Hotels and Resorts                   | 1.110      | 0.000  | 0.00%               | 11.45  | 14.16  | 0.00 | 254     | 21.0%             | 73.4%   | 0.38               | 0.34      | 131.4% | 10.3%  | 1.147       | 0.116 | 0.61%   |
| Kuwait Resorts                           | 0.072      | 0.000  | 0.00%               | 0.47   | 7.40   | 2.66 | 14      | 0.3%              | 6.2%    | 0.00               | 0.00      | 6.6%   | 5.9%   | 0.080       | 0.063 | 0.03%   |
| Future Kid Entertainment and Real Estate | 0.118      | -0.002 | -1.67%              | 0.91   | 35.33  | 6.67 | 13      | -23.9%            | 22.9%   | 0.06               | 0.51      | 2.6%   | 1.4%   | 0.193       | 0.092 | 0.03%   |
| Al Eid Food                              | 0.201      | 0.000  | 0.00%               | 1.31   | 11.53  | 4.98 | 61      | -3.4%             | 12.3%   | 0.02               | 0.10      | 11.0%  | 8.4%   | 0.218       | 0.163 | 0.15%   |

# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



|                                        |       |       |       |      |       |      |       |      |        |      |      |       |       |       |       |       |
|----------------------------------------|-------|-------|-------|------|-------|------|-------|------|--------|------|------|-------|-------|-------|-------|-------|
| Palms Agro Production                  | 0.178 | 0.004 | 2.30% | 1.67 | 52.82 | 2.30 | 9     | 3.5% | 119.8% | 0.00 | 0.00 | 3.2%  | 2.6%  | 0.381 | 0.062 | 0.02% |
| ALI ALGanim                            | 1.021 | 0.003 | 0.29% | 3.67 | 9.71  | 6.88 | 280   | 1.0% | nm     | 0.36 | 0.35 | 39.2% | 15.9% | 1.287 | 1.002 | 0.67% |
| Total Consumer Services - 13 Companies |       |       |       |      |       |      | 1,109 |      |        | 1.26 | 4.03 |       |       |       |       | 2.66% |

| Financial Services                                 | Price      |        | Valuation Multiples |        |        |       |       | MKT Cap | Price Performance |               | Trading Indicators |        | ROE    | ROA   | 2 Week (KD) |       | MKT Cap |
|----------------------------------------------------|------------|--------|---------------------|--------|--------|-------|-------|---------|-------------------|---------------|--------------------|--------|--------|-------|-------------|-------|---------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X)  | DY%   | Mn KD | MTD(%)  | YTD (%)           | Value (Mn KD) | (Mn Shrs)          | (%)    | (%)    | High  | Low         | %     |         |
| Egypt Kuwait Holding                               | 0.231      | -0.004 | -1.70%              | 3.04   | 4.89   | 7.86  | 260   | -1.7%   | -9.1%             | 0.01          | 0.05               | 55.2%  | 12.9%  | 0.300 | 0.224       | 0.62% |         |
| Kuwait Projects Company Holding                    | 0.111      | -0.001 | -0.89%              | 0.63   | NM     | 0.00  | 505   | -0.9%   | 5.7%              | 0.45          | 4.05               | -7.3%  | 0.0%   | 0.142 | 0.102       | 1.21% |         |
| National Industries Group Holding                  | 0.227      | -0.002 | -0.87%              | 1.02   | 13.98  | 2.08  | 539   | 5.1%    | 16.8%             | 0.09          | 0.40               | 7.6%   | 4.0%   | 0.234 | 0.168       | 1.29% |         |
| Boursa Kuwait Securities Co                        | 2.068      | -0.027 | -1.29%              | 7.68   | 25.68  | 3.53  | 415   | 3.2%    | 20.0%             | 0.31          | 0.15               | 30.3%  | 18.2%  | 2.180 | 1.641       | 0.99% |         |
| GFH Financial Group                                | 0.094      | -0.001 | -0.63%              | 1.18   | 9.90   | 5.31  | 344   | 8.5%    | 23.7%             | 0.48          | 5.11               | 11.1%  | 1.5%   | 0.097 | 0.074       | 0.82% |         |
| National Investments                               | 0.254      | -0.007 | -2.68%              | 1.03   | 28.22  | 5.75  | 202   | 3.7%    | 6.3%              | 0.11          | 0.44               | 3.7%   | 3.0%   | 0.308 | 0.182       | 0.48% |         |
| Tamdeen Investment                                 | 0.580      | 0.000  | 0.00%               | 0.57   | 13.87  | 5.17  | 194   | 5.5%    | 36.5%             | 0.00          | 0.00               | 4.2%   | 3.8%   | 0.608 | 0.424       | 0.46% |         |
| Alimtiq Investment Group                           | 0.051      | 0.000  | 0.19%               | 0.35   | NM     | 0.00  | 53    | -1.3%   | -9.0%             | 0.03          | 0.65               | -7.0%  | -4.7%  | 0.073 | 0.043       | 0.13% |         |
| Commercial Facilities                              | 0.188      | -0.001 | -0.53%              | 0.61   | 10.65  | 8.47  | 95    | 3.3%    | 18.2%             | 0.01          | 0.07               | 5.8%   | 3.2%   | 0.197 | 0.149       | 0.23% |         |
| Aayan Leasing and Investment                       | 0.152      | -0.001 | -0.65%              | 1.05   | 7.83   | 4.90  | 101   | 2.0%    | -12.6%            | 0.15          | 0.97               | 13.9%  | 9.2%   | 0.191 | 0.145       | 0.24% |         |
| Kuwait Investment                                  | 0.174      | -0.001 | -0.57%              | 0.80   | 8.00   | 5.71  | 96    | -1.1%   | 37.0%             | 0.01          | 0.08               | 10.0%  | 6.1%   | 0.227 | 0.115       | 0.23% |         |
| Noor Financial Investment                          | 0.268      | 0.000  | 0.00%               | 1.11   | 3.93   | 2.99  | 136   | 4.7%    | 18.6%             | 0.00          | 0.01               | 33.5%  | 24.7%  | 0.281 | 0.159       | 0.33% |         |
| Arzan Financial Group for Financing and Investment | 0.184      | 0.000  | 0.00%               | 1.02   | 22.04  | 1.05  | 156   | -1.1%   | -8.9%             | 1.41          | 7.60               | 5.4%   | 4.1%   | 0.239 | 0.117       | 0.37% |         |
| Kuwait Financial Centre                            | 0.129      | 0.001  | 0.78%               | 0.61   | 6.38   | 4.69  | 64    | 4.9%    | 27.7%             | 0.01          | 0.04               | 9.9%   | 7.5%   | 0.139 | 0.090       | 0.15% |         |
| Gulf Investment House                              | 0.447      | 0.004  | 0.90%               | 4.06   | 63     | 0.00  | 180   | 9.3%    | 35.5%             | 0.53          | 1.18               | 6.6%   | 6.1%   | 0.449 | 0.309       | 0.43% |         |
| Arabi Group Holdings                               | 0.345      | -0.005 | -1.43%              | 3.49   | NM     | 0.00  | 179   | 6.2%    | -22.4%            | 0.04          | 0.11               | -32.9% | -3.4%  | 0.526 | 0.269       | 0.43% |         |
| Kuwait and Middle East Financial Investment        | 0.099      | 0.002  | 1.55%               | 0.90   | 49.75  | 0.00  | 22    | -10.5%  | 21.6%             | 0.00          | 0.00               | 1.8%   | 0.6%   | 0.123 | 0.069       | 0.05% |         |
| Privatization Holding                              | 0.038      | 0.001  | 3.23%               | 0.43   | NM     | 0.00  | 23    | 2.1%    | 32.4%             | 0.00          | 0.02               | -17.4% | -10.2% | 0.044 | 0.026       | 0.06% |         |
| Asiya Capital Investments                          | 0.040      | 0.000  | -0.25%              | 0.43   | NM     | 0.00  | 32    | -1.0%   | -8.0%             | 0.02          | 0.38               | -10.4% | -10.2% | 0.059 | 0.040       | 0.08% |         |
| Umm Al Qaiwain General Investment Co               | 0.086      | 0.000  | 0.00%               | 0.67   | 11.90  | 5.88  | 31    | 0.0%    | -10.0%            | 0.00          | 0.00               | 5.7%   | 4.9%   | 0.100 | 0.084       | 0.07% |         |
| Securities House                                   | 0.059      | 0.000  | -0.34%              | 0.58   | NM     | 0.00  | 23    | 10.0%   | 10.8%             | 0.01          | 0.22               | -2.0%  | -2.0%  | 0.069 | 0.048       | 0.06% |         |
| Kamco Investment                                   | 0.098      | 0.001  | 0.72%               | 0.54   | 8.85   | 5.15  | 33    | 1.9%    | 13.6%             | 0.04          | 0.43               | 6.2%   | 2.9%   | 0.110 | 0.082       | 0.08% |         |
| First Investment                                   | 0.040      | 0.000  | -0.50%              | 0.81   | 93.49  | 0.00  | 18    | 3.6%    | 9.5%              | 0.03          | 0.83               | 0.9%   | 0.5%   | 0.063 | 0.030       | 0.04% |         |
| Inovest BSC Public                                 | 0.092      | 0.000  | -0.33%              | 0.00   | NM     | 3.94  | 28    | -3.6%   | 8.5%              | 0.14          | 1.48               | 3.2%   | 2.0%   | 0.127 | 0.069       | 0.07% |         |
| Coast Investment and Development                   | 0.066      | -0.001 | -1.20%              | 0.61   | 10.44  | 7.47  | 31    | -7.7%   | -2.7%             | 0.02          | 0.27               | 5.9%   | 5.7%   | 0.117 | 0.065       | 0.07% |         |
| Al Madar Investment                                | 0.098      | 0.000  | 0.00%               | 0.91   | 141.88 | 0.00  | 20    | -1.6%   | 22.4%             | 0.00          | 0.00               | 0.7%   | 0.7%   | 0.122 | 0.074       | 0.05% |         |
| Bayan Investment                                   | 0.060      | -0.001 | -2.28%              | 0.92   | 52.09  | 0.00  | 13    | -2.6%   | 51.6%             | 0.31          | 5.13               | 1.8%   | 1.5%   | 0.067 | 0.036       | 0.03% |         |
| Al Manar Financing and Leasing                     | 0.058      | -0.001 | -1.71%              | 0.51   | 7.35   | 5.13  | 15    | -2.5%   | 1.2%              | 0.00          | 0.07               | 7.1%   | 5.6%   | 0.077 | 0.054       | 0.04% |         |
| Manazel Holding                                    | 0.035      | -0.001 | -2.27%              | 1.31   | NM     | 0.00  | 15    | -6.0%   | 24.5%             | 0.20          | 5.91               | -1.6%  | -0.4%  | 0.044 | 0.023       | 0.04% |         |
| KFIC Investment                                    | 0.071      | 0.000  | -0.14%              | 0.80   | NM     | 0.00  | 22    | 5.9%    | 11.0%             | 0.00          | 0.00               | -31.4% | -22.7% | 0.083 | 0.052       | 0.05% |         |
| National International Holding                     | 0.099      | -0.001 | -0.50%              | 0.59   | 12.01  | 5.90  | 22    | -3.6%   | -6.3%             | 0.03          | 0.33               | 4.9%   | 3.8%   | 0.124 | 0.098       | 0.05% |         |
| Osoul Investment                                   | 0.078      | 0.000  | 0.00%               | 0.72   | NM     | 12.77 | 10    | -0.5%   | -13.0%            | 0.00          | 0.02               | -0.3%  | -0.2%  | 0.110 | 0.073       | 0.02% |         |
| UniCap Investment and Finance                      | 0.158      | 0.006  | 3.95%               | 1.87   | NM     | 0.00  | 36    | -1.2%   | 76.7%             | 0.22          | 1.42               | -4.2%  | -1.6%  | 0.193 | 0.040       | 0.09% |         |
| Amar Finance and Leasing                           | 0.062      | 0.000  | 0.00%               | 0.55   | 8.87   | 0.00  | 12    | -1.4%   | -2.1%             | 0.00          | 0.00               | 6.4%   | 6.1%   | 0.074 | 0.052       | 0.03% |         |
| Gulf North Africa Holding                          | 0.389      | 0.005  | 1.30%               | 1.72   | 59.40  | 0.00  | 20    | 3.5%    | 50.2%             | 0.50          | 1.29               | 3.0%   | 2.4%   | 0.141 | 0.057       | 0.05% |         |
| International Financial Advisors                   | 0.300      | 0.000  | 0.00%               | 1.31   | 4.59   | 0.00  | 85    | 1.4%    | 9.9%              | 3.53          | 11.77              | 36.7%  | 18.0%  | 0.403 | 0.129       | 0.20% |         |
| Credit Rating and Collection                       | 0.044      | 0.003  | 8.09%               | 1.43   | 119.19 | 0.00  | 7     | 3.8%    | 110.0%            | 0.00          | 0.00               | 1.2%   | 1.2%   | 0.097 | 0.018       | 0.02% |         |
| Ektitab Holding                                    | 0.019      | 0.000  | 0.00%               | 0.65   | NM     | 0.00  | 6     | 0.0%    | 11.0%             | 0.00          | 0.00               | -1.5%  | -1.4%  | 0.030 | 0.014       | 0.01% |         |
| Kuwait Emirates Holding Co                         | 0.051      | 0.000  | -0.78%              | 0.85   | 6.39   | 0.00  | 9     | 12.1%   | 50.0%             | 0.00          | 0.00               | 9.0%   | 4.2%   | 0.053 | 0.026       | 0.02% |         |
| Warba Capital Holding                              | 0.152      | 0.000  | 0.00%               | 1.52   | NM     | 0.00  | 5     | 0.0%    | 44.8%             | 0.00          | 0.00               | -19.4% | -17.6% | 0.311 | 0.083       | 0.01% |         |
| National Consumer Holding                          | 0.115      | 0.002  | 1.77%               | 1.19   | 24.52  | 0.00  | 35    | 1.8%    | 8.5%              | 0.11          | 0.95               | 5.0%   | 4.7%   | 0.132 | 0.100       | 0.08% |         |

# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



|                                         |       |        |        |      |       |      |       |       |        |      |       |        |       |       |       |       |
|-----------------------------------------|-------|--------|--------|------|-------|------|-------|-------|--------|------|-------|--------|-------|-------|-------|-------|
| AL Safat Investment                     | 0.082 | 0.000  | -0.24% | 0.95 | 5.86  | 0.00 | 28    | -0.8% | -13.9% | 0.02 | 0.22  | 17.5%  | 5.4%  | 0.118 | 0.079 | 0.07% |
| Gulf Franchising Holding                | 0.087 | -0.009 | -9.69% | 2.37 | NM    | 0.00 | 3     | -2.6% | 53.5%  | 0.00 | 0.00  | -34.0% | -8.3% | 0.143 | 0.044 | 0.01% |
| Beyout investment Group Holding         | 0.490 | -0.002 | -0.41% | 2.84 | 19.14 | 0.00 | 147   | -2.0% | -2.0%  | 0.06 | 0.13  | NM     | NM    | 0.535 | 0.460 | 0.35% |
| Total Financial Services - 44 Companies |       |        |        |      |       |      | 4,159 |       |        | 8.85 | 51.67 |        |       |       |       | 9.96% |

| Health Care                               | Price      |       | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 2 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|-------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High        | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 0.800      | 0.000 | 0.00%               | 2.26   | 14.30 | 0.69 | 162     | 10.8%             | 0.6%    | 0.00               | 0.00      | 17.6% | 11.7% | 0.800       | 0.262 | 0.39%   |
| Advanced Technology                       | 0.416      | 0.000 | 0.00%               | 0.87   | NM    | 4.81 | 62      | -4.8%             | -11.3%  | 0.00               | 0.00      | -1.1% | -0.9% | 0.499       | 0.381 | 0.15%   |
| Total Health Care - 2 Companies           |            |       |                     |        |       |      | 224     |                   |         | 0.00               | 0.00      |       |       |             |       | 0.54%   |

| Industrials                                       | Price      |        | Valuation Multiples |        |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 2 Week (KD) |       | MKT Cap |
|---------------------------------------------------|------------|--------|---------------------|--------|-------|-------|---------|-------------------|---------|--------------------|-----------|--------|-------|-------------|-------|---------|
| Company                                           | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High        | Low   | %       |
| Agility Public Warehousing                        | 0.282      | -0.005 | -1.74%              | 0.76   | 8.28  | 6.97  | 720     | 1.1%              | -0.4%   | 0.71               | 2.52      | 6.3%   | 3.0%  | 0.489       | 0.266 | 1.72%   |
| Human Soft Holding                                | 2.675      | -0.013 | -0.48%              | 3.88   | 8.73  | 12.40 | 342     | -5.9%             | -17.4%  | 0.09               | 0.03      | 34.6%  | 23.5% | 3.662       | 2.540 | 0.82%   |
| Alafco Aviation Lease and Finance                 | 0.226      | 0.001  | 0.44%               | 1.00   | NM    | 0.00  | 215     | 1.3%              | 25.6%   | 0.01               | 0.04      | -2.6%  | -0.6% | 0.227       | 0.162 | 0.52%   |
| Kuwait Cement                                     | 0.177      | 0.001  | 0.57%               | 0.64   | 42.86 | 0.00  | 126     | 1.1%              | 32.1%   | 0.02               | 0.10      | 1.5%   | 1.0%  | 0.222       | 0.123 | 0.30%   |
| Gulf Cable and Electrical Industries Group        | 1.595      | 0.002  | 0.13%               | 1.27   | 17.47 | 4.08  | 332     | 11.5%             | 21.8%   | 0.42               | 0.26      | 7.8%   | 6.4%  | 1.600       | 1.071 | 0.80%   |
| Integrated Holding                                | 0.537      | -0.011 | -2.01%              | 2.11   | 29.80 | 3.65  | 136     | 3.7%              | 5.3%    | 0.45               | 0.82      | 7.1%   | 4.6%  | 0.596       | 0.385 | 0.33%   |
| Kuwait Portland Cement                            | 0.870      | -0.010 | -1.14%              | 1.09   | 13.53 | 7.95  | 87      | 0.0%              | 3.6%    | 0.04               | 0.04      | 8.0%   | 6.5%  | 0.928       | 0.806 | 0.21%   |
| United Projects for Aviation Services             | 0.172      | -0.008 | -4.44%              | 0.62   | 41.55 | 0.00  | 65      | -5.0%             | -3.9%   | 0.02               | 0.09      | 1.5%   | 0.7%  | 0.248       | 0.112 | 0.16%   |
| Heavy Engineering Industries and Shipbuilding     | 0.912      | -0.013 | -1.41%              | 2.18   | 20.70 | 3.24  | 164     | -1.3%             | 11.2%   | 0.09               | 0.10      | 10.8%  | 4.3%  | 0.975       | 0.660 | 0.39%   |
| National Industries                               | 0.173      | -0.007 | -3.89%              | 0.69   | 11.11 | 5.56  | 61      | 0.6%              | 10.2%   | 0.00               | 0.00      | 6.4%   | 4.7%  | 0.189       | 0.152 | 0.15%   |
| ACICO Industries                                  | 0.081      | 0.000  | 0.00%               | 0.90   | NM    | 0.00  | 27      | 5.9%              | 1.8%    | 0.05               | 0.56      | -11.1% | -1.7% | 0.101       | 0.066 | 0.06%   |
| Kuwait Company for Process Plant Construction and | 0.349      | 0.002  | 0.58%               | 1.34   | 18.89 | 4.04  | 44      | 6.1%              | 59.6%   | 0.01               | 0.03      | 7.4%   | 4.6%  | 0.389       | 0.211 | 0.11%   |
| Combined Group Contracting                        | 0.731      | -0.008 | -1.08%              | 2.11   | 12.42 | 4.06  | 124     | 7.2%              | 61.7%   | 0.16               | 0.22      | 17.6%  | 4.8%  | 0.783       | 0.362 | 0.30%   |
| Kuwait and Gulf Link Transport                    | 0.047      | -0.001 | -1.05%              | 0.56   | NM    | 0.00  | 13      | -3.1%             | -10.5%  | 0.00               | 0.00      | -50.4% | -8.7% | 0.070       | 0.039 | 0.03%   |
| Shuaiba Industrial                                | 0.183      | 0.000  | 0.00%               | 0.94   | 12.53 | 7.10  | 18      | 2.8%              | 15.8%   | 0.00               | 0.02      | 7.5%   | 5.9%  | 0.230       | 0.150 | 0.04%   |
| National Cleaning                                 | 0.046      | 0.001  | 1.56%               | 0.37   | 14.03 | 0.00  | 11      | -2.6%             | 16.9%   | 0.00               | 0.00      | 2.7%   | 0.6%  | 0.059       | 0.027 | 0.03%   |
| Mubarrad Holding                                  | 0.090      | 0.000  | 0.00%               | 0.74   | 7.57  | 5.57  | 15      | -0.9%             | 9.6%    | 0.00               | 0.00      | 9.7%   | 8.7%  | 0.105       | 0.076 | 0.04%   |
| Specialities Group Holding                        | 0.099      | 0.000  | -0.20%              | 0.54   | 8.66  | 4.79  | 18      | 2.5%              | 1.2%    | 0.01               | 0.06      | 6.5%   | 4.4%  | 0.114       | 0.090 | 0.04%   |

# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



|                                  |       |        |        |      |      |      |       |       |       |      |      |        |       |       |       |       |
|----------------------------------|-------|--------|--------|------|------|------|-------|-------|-------|------|------|--------|-------|-------|-------|-------|
| Equipment Holding                | 0.031 | -0.001 | -2.82% | 0.70 | NM   | 0.00 | 2     | -4.6% | 7.6%  | 0.01 | 0.30 | -21.6% | -7.0% | 0.060 | 0.020 | 0.01% |
| Jassim Transport & Stevedoring   | 0.383 | 0.000  | 0.00%  | 1.08 | 9.13 | 5.74 | 57    | 0.0%  | 18.2% | 0.01 | 0.12 | 12.3%  | 9.4%  | 0.420 | 0.301 | 0.14% |
| Total Industrials - 22 Companies |       |        |        |      |      |      | 2,586 |       |       | 2.09 | 5.32 |        |       |       |       | 6.19% |

| Insurance                       | Price      |        | Valuation Multiples |        |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 2 Week (KD) |       | MKT Cap |
|---------------------------------|------------|--------|---------------------|--------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|-------------|-------|---------|
| Company                         | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High        | Low   | %       |
| Gulf Insurance Group            | 1.380      | 0.000  | 0.00%               | 1.32   | 13.24 | 2.68  | 392     | -28.5%            | -26.6%  | 0.00               | 0.00      | 9.9%  | 2.8%  | 2.000       | 1.380 | 0.94%   |
| Al Ahleia Insurance             | 0.800      | 0.000  | 0.00%               | 1.16   | 8.17  | 3.75  | 173     | 2.3%              | 31.1%   | 0.00               | 0.00      | 15.4% | 6.1%  | 0.938       | 0.510 | 0.41%   |
| Kuwait Insurance                | 0.575      | 0.000  | 0.00%               | 0.68   | 8.61  | 6.96  | 106     | 10.6%             | 22.3%   | 0.00               | 0.01      | NULL  | NULL  | 0.600       | 0.415 | 0.25%   |
| Kuwait Reinsurance              | 0.367      | -0.018 | -4.68%              | 1.25   | 9.02  | 1.65  | 105     | -3.7%             | 4.9%    | 0.00               | 0.01      | 15.3% | 6.4%  | 0.450       | 0.300 | 0.25%   |
| Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%               | 1.27   | 10.23 | 10.70 | 28      | 0.0%              | 0.0%    | 0.00               | 0.00      | 12.6% | 3.1%  | 0.191       | 0.191 | 0.07%   |
| Warba Insurance and Reinsurance | 0.139      | 0.000  | 0.00%               | 0.85   | 3.85  | 7.05  | 33      | -0.7%             | 40.8%   | 0.00               | 0.01      | 24.9% | 9.3%  | 0.152       | 0.093 | 0.08%   |
| First Takaful Insurance         | 0.167      | -0.001 | -0.60%              | 1.85   | NM    | 0.00  | 18      | 9.4%              | 187.9%  | 0.04               | 0.28      | -2.9% | -2.1% | 0.474       | 0.038 | 0.04%   |
| Wethaq Takaful Insurance        | 0.039      | 0.000  | 0.26%               | 1.04   | 27.46 | 0.00  | 4       | -3.9%             | 62.5%   | 0.00               | 0.00      | 3.9%  | 3.7%  | 0.062       | 0.021 | 0.01%   |
| Total Insurance - 8 Companies   |            |        |                     |        |       |       | 860     |                   |         | 0.05               | 0.30      |       |       |             |       | 2.06%   |

| Energy                      | Price      |       | Valuation Multipels |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 2 Week (KD) |       | MKT Cap |
|-----------------------------|------------|-------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|-------------|-------|---------|
| Company                     | Close (KD) | Day Δ | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High        | Low   | %       |
| National Petroleum Services | 0.765      | 0.000 | 0.00%               | 1.57   | 8.30  | 7.84 | 69      | 2.3%              | -4.7%   | 0.00               | 0.00      | 19.8% | 14.6% | 0.900       | 0.690 | 0.17%   |
| Independent Petroleum Group | 0.512      | 0.000 | 0.00%               | 0.92   | 11.58 | 5.86 | 93      | 6.7%              | 21.9%   | 0.00               | 0.00      | 8.1%  | 1.6%  | 0.525       | 0.374 | 0.22%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                   |       |       |       |      |      |      |            |       |       |             |             |        |        |       |       |              |
|-----------------------------------|-------|-------|-------|------|------|------|------------|-------|-------|-------------|-------------|--------|--------|-------|-------|--------------|
| Energy House Holding              | 0.084 | 0.001 | 0.85% | 1.28 | NM   | 0.00 | 4          | 0.5%  | 32.5% | 0.01        | 0.16        | -34.9% | -20.9% | 0.254 | 0.047 | 0.01%        |
| Gulf Petroleum Investment         | 0.014 | 0.000 | 0.00% | 0.22 | 0.93 | 0.00 | 6          | 0.0%  | 0.0%  | 0.00        | 0.00        | 22.0%  | 16.0%  | 0.014 | 0.014 | 0.01%        |
| Senergy Holding                   | 0.035 | 0.000 | 0.00% | 0.80 | NM   | 0.00 | 7          | -7.6% | 16.1% | 0.00        | 0.00        | -9.9%  | -6.4%  | 0.042 | 0.028 | 0.02%        |
| <b>Total Energy - 6 Companies</b> |       |       |       |      |      |      | <b>211</b> |       |       | <b>0.07</b> | <b>0.57</b> |        |        |       |       | <b>0.51%</b> |

| Real Estate                        | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 2 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|-------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High        | Low   | %       |
| Mabane Co.                         | 0.886      | -0.002 | -0.23%              | 2.00   | 18.90 | 1.49 | 1,236   | 6.4%              | 11.4%   | 0.62               | 0.70      | 11.0%  | 5.0%   | 0.897       | 0.705 | 2.96%   |
| Salhia Real Estate                 | 0.427      | 0.001  | 0.23%               | 1.41   | 16.14 | 3.35 | 245     | 2.9%              | 4.5%    | 0.38               | 0.89      | 8.9%   | 3.2%   | 0.481       | 0.365 | 0.59%   |
| Commercial Real Estate             | 0.142      | -0.002 | -1.39%              | 0.86   | 16.01 | 2.72 | 249     | 16.4%             | 42.0%   | 0.38               | 2.68      | 5.5%   | 3.2%   | 0.148       | 0.092 | 0.60%   |
| National Real Estate               | 0.086      | -0.001 | -1.49%              | 0.50   | NM    | 0.00 | 170     | 2.0%              | 36.1%   | 0.08               | 0.97      | -8.1%  | -5.3%  | 0.108       | 0.061 | 0.41%   |
| Tamdeen Real Estate                | 0.380      | 0.000  | 0.00%               | 0.63   | 9.90  | 4.74 | 153     | 0.3%              | 5.8%    | 0.00               | 0.00      | 6.6%   | 3.8%   | 0.410       | 0.325 | 0.37%   |
| Kuwait Real Estate                 | 0.235      | 0.001  | 0.43%               | 1.45   | 19.62 | 1.61 | 228     | 9.3%              | 21.5%   | 0.98               | 4.20      | 8.1%   | 3.5%   | 0.248       | 0.115 | 0.54%   |
| United Real Estate                 | 0.048      | 0.000  | 0.00%               | 0.32   | 14.81 | 0.00 | 62      | 1.9%              | 3.7%    | 0.06               | 1.24      | 2.2%   | 0.7%   | 0.060       | 0.043 | 0.15%   |
| Al Mazaya Holding                  | 0.068      | -0.001 | -1.59%              | 0.70   | NM    | 0.00 | 34      | 0.1%              | -4.5%   | 0.03               | 0.40      | -51.4% | -14.2% | 0.083       | 0.056 | 0.08%   |
| Ajial Real Estate Entertainment    | 0.275      | 0.000  | 0.00%               | 0.42   | 10.68 | 3.53 | 58      | 1.5%              | 11.5%   | 0.00               | 0.02      | 4.0%   | 3.1%   | 0.286       | 0.228 | 0.14%   |
| Injazzat Real Estate Development   | 0.102      | 0.000  | 0.00%               | 0.59   | 10.52 | 4.90 | 35      | -1.0%             | 17.2%   | 0.00               | 0.00      | 5.7%   | 3.2%   | 0.107       | 0.077 | 0.08%   |
| Munshaat Real Estate Projects      | 0.146      | 0.003  | 2.10%               | 1.82   | 3.52  | 0.00 | 47      | 2.8%              | -4.6%   | 0.08               | 0.57      | 70.0%  | 17.1%  | 0.166       | 0.094 | 0.11%   |
| Aayan Real Estate                  | 0.077      | 0.001  | 0.91%               | 0.52   | 18.97 | 6.52 | 32      | 2.9%              | 7.6%    | 0.01               | 0.15      | 2.7%   | 2.7%   | 0.093       | 0.068 | 0.08%   |
| Al Argan International Real Estate | 0.073      | 0.001  | 1.39%               | 0.23   | 3.50  | 0.00 | 19      | 0.4%              | -8.2%   | 0.03               | 0.41      | 6.6%   | 2.1%   | 0.150       | 0.063 | 0.05%   |
| Al-Enmaa Real Estate               | 0.060      | -0.001 | -1.48%              | 0.63   | 21.74 | 0.00 | 27      | 3.4%              | 18.1%   | 0.00               | 0.02      | 3.0%   | NM     | 0.077       | 0.048 | 0.06%   |
| Arkan Al Kuwait Real Estate        | 0.115      | 0.000  | 0.00%               | 0.85   | NM    | 0.00 | 29      | 0.9%              | 44.8%   | 0.01               | 0.06      | -1.1%  | 0.2%   | 0.127       | 0.075 | 0.07%   |
| Kuwait Business Town Real Estate   | 0.059      | 0.000  | -0.17%              | 0.74   | 13.76 | 8.23 | 33      | 11.8%             | -20.3%  | 0.00               | 0.06      | 5.3%   | 3.2%   | 0.077       | 0.052 | 0.08%   |
| Dalqan Real Estate                 | 0.119      | -0.001 | -0.83%              | 1.03   | 12.51 | 4.17 | 7       | -5.6%             | -19.0%  | 0.09               | 0.78      | 8.5%   | 6.9%   | 0.185       | 0.117 | 0.02%   |
| Sokouk Holding                     | 0.052      | 0.000  | 0.00%               | 0.96   | 5.70  | 0.00 | 30      | 4.0%              | 1.0%    | 0.01               | 0.11      | 18.3%  | 9.4%   | 0.058       | 0.032 | 0.07%   |
| Tijara and Realestate Investment   | 0.058      | -0.001 | -0.85%              | 0.52   | 9.43  | 6.84 | 21      | -1.5%             | -0.5%   | 0.01               | 0.11      | 5.5%   | 3.0%   | 0.065       | 0.050 | 0.05%   |
| Al-Arabiya Real Estate             | 0.070      | -0.001 | -1.13%              | 0.69   | 51.09 | 4.15 | 26      | 0.6%              | 6.3%    | 0.02               | 0.30      | 1.3%   | 0.4%   | 0.084       | 0.045 | 0.06%   |
| Aqar Real Estate Investments       | 0.058      | 0.000  | 0.00%               | 0.45   | 7.99  | 3.45 | 13      | 1.6%              | -0.2%   | 0.00               | 0.00      | 5.9%   | 4.7%   | 0.069       | 0.053 | 0.03%   |
| Mashaer Holding                    | 0.067      | 0.000  | -0.15%              | 0.66   | 7.80  | 0.00 | 11      | -0.1%             | 10.5%   | 0.00               | 0.01      | 8.7%   | 6.8%   | 0.089       | 0.060 | 0.03%   |
| Dar Al Thuraya Real Estate         | 0.095      | 0.000  | -0.21%              | 0.78   | 28.44 | 0.00 | 14      | -7.8%             | -26.9%  | 0.00               | 0.02      | 2.8%   | 2.3%   | 0.190       | 0.083 | 0.03%   |
| Osos Holding Group                 | 0.080      | -0.003 | -3.85%              | 0.66   | 5.41  | 4.62 | 9       | -6.0%             | 10.9%   | 0.00               | 0.00      | 12.6%  | 8.7%   | 0.110       | 0.064 | 0.02%   |
| Al Massaleh Real Estate            | 0.030      | 0.000  | 0.00%               | 0.62   | NM    | 0.00 | 7       | 0.0%              | 0.0%    | 0.00               | 0.00      | -31.8% | -8.9%  | 0.031       | 0.026 | 0.02%   |
| Kuwait Real Estate Holding         | 0.033      | 0.002  | 6.75%               | 1.48   | NM    | 0.00 | 6       | -2.1%             | -2.4%   | 0.00               | 0.00      | 0.0%   | 0.0%   | 0.038       | 0.027 | 0.01%   |
| Taameer Real Estate Investment     | 0.014      | 0.000  | 0.00%               | 0.26   | NM    | 0.00 | 3       | 0.0%              | 0.0%    | 0.00               | 0.00      | -11.3% | -7.1%  | 0.021       | 0.013 | 0.01%   |

# DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.



|                                         |       |       |       |      |       |      |              |       |       |             |              |      |      |       |       |              |
|-----------------------------------------|-------|-------|-------|------|-------|------|--------------|-------|-------|-------------|--------------|------|------|-------|-------|--------------|
| Real Estate Trade Centers               | 0.043 | 0.000 | 0.93% | 0.24 | 48.22 | 0.00 | 6            | -1.4% | -2.5% | 0.03        | 0.65         | 0.5% | 0.4% | 0.088 | 0.038 | 0.01%        |
| <b>Total Real Estate - 31 Companies</b> |       |       |       |      |       |      | <b>2,842</b> |       |       | <b>2.94</b> | <b>16.07</b> |      |      |       |       | <b>6.80%</b> |

| Technology                            | Price      |        | Valuation Multiples |             |               |             | MKT Cap   | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 2 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|--------|---------------------|-------------|---------------|-------------|-----------|-------------------|---------|--------------------|-------------|--------------|--------------|-------------|-------|--------------|
|                                       | Close (KD) | Day Δ  | Day % Δ             | PBV(X)      | PE(X)         | DY%         | Mn KD     | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High        | Low   | %            |
| Automated Systems                     | 0.226      | -0.003 | -1.31%              | 1.90        | 272.29        | 0.00        | 23        | 3.7%              | 184.3%  | 0.02               | 0.11        | 0.7%         | 0.6%         | 0.298       | 0.072 | 0.05%        |
| <b>Total Technology - 1 Companies</b> |            |        |                     | <b>1.90</b> | <b>272.29</b> | <b>0.0%</b> | <b>23</b> |                   |         | <b>0.02</b>        | <b>0.11</b> | <b>0.72%</b> | <b>0.63%</b> |             |       | <b>0.05%</b> |

| Telecom                            | Price      |        | Valuation Multiples |        |       |       | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 2 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------------------|--------|-------|-------|--------------|-------------------|---------|--------------------|-------------|--------|-------|-------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High        | Low   | %            |
| Mobile Telecommunications          | 0.451      | 0.000  | 0.00%               | 1.57   | 10.24 | 7.76  | 1,952        | 1.1%              | -11.0%  | 0.38               | 0.84        | 15.1%  | 4.8%  | 0.535       | 0.444 | 4.67%        |
| Kuwait Telecommunications          | 0.546      | -0.004 | -0.73%              | 2.50   | 16.40 | 6.36  | 545          | 2.8%              | -3.0%   | 0.42               | 0.77        | 15.2%  | 7.4%  | 0.621       | 0.520 | 1.31%        |
| National Mobile Telecommunications | 1.048      | -0.001 | -0.10%              | 0.99   | 16.58 | 13.35 | 525          | -1.9%             | -13.9%  | 0.01               | 0.01        | 5.8%   | 3.6%  | 1.558       | 1.000 | 1.26%        |
| Hayat Communications               | 0.079      | 0.000  | 0.00%               | 0.85   | NM    | 0.00  | 7            | -3.8%             | -6.8%   | 0.00               | 0.00        | -14.5% | -4.2% | 0.110       | 0.064 | 0.02%        |
| <b>Telecom - 4 Companies</b>       |            |        |                     |        |       |       | <b>3,029</b> |                   |         | <b>0.81</b>        | <b>1.62</b> |        |       |             |       | <b>7.25%</b> |

| Utilities                            | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 2 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|-------------|-------|---------|
| Company                              | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High        | Low   | %       |
| Shamal Al-Zour Al-Oula Power & Water | 0.167      | -0.001 | -0.60%              | 1.41   | 14.24 | 2.98 | 184     | 4.4%              | -3.5%   | 0.04               | 0.23      | 10.8% | 2.6% | 0.203       | 0.146 | 0.44%   |

|                                   |  |  |  |  |  |  |             |              |             |               |  |              |               |  |  |             |
|-----------------------------------|--|--|--|--|--|--|-------------|--------------|-------------|---------------|--|--------------|---------------|--|--|-------------|
| <b>Total Market 146 Companies</b> |  |  |  |  |  |  | <b>1.76</b> | <b>24.28</b> | <b>3.54</b> | <b>41,778</b> |  | <b>26.64</b> | <b>103.63</b> |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|--|--|--|-------------|--------------|-------------|---------------|--|--------------|---------------|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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